

**ACCOUNT TRANSFER FORM**

TRANSFERRING FCM *(The Firm Currently holding Customer's Account)*

Name of FCM \_\_\_\_\_ FCM: \_\_\_\_\_

Street Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_

Name of Introducing Broker \_\_\_\_\_ Account Title(s) \_\_\_\_\_

Account Number(s) \_\_\_\_\_

**IMPORTANT**

Date the Account Transfer Form was sent and/or faxed to Transferring FCM: \_\_\_\_\_

**Re: Transferring Customer Account to PFGBEST.**

**To the above named Transferring FCM:** *(Customer check only one of the following paragraphs that apply)*

- Please be advised that I wish to transfer all open commodity positions, ledger balances, securities and other properties held by you in the above named account number(s) to the receiving firm.
- Please be advised that I wish to transfer only the following held by you, the transferring FCM, from the above named accounts to the receiving FCM: \_\_\_\_\_

If Transferring Cash by Check make payable to Peregrine Financial Group, Inc. or PFGBEST Cust. Seg. Acct., Credit to: *(Customer Name)*

Receiving FCM: **PFGBEST**  
**311 W. MONROE ST., STE 1300**  
**CHICAGO, IL 60606**

**X** \_\_\_\_\_  
Customer Signature

\_\_\_\_\_  
Print Name Date

**X** \_\_\_\_\_  
Customer Signature

\_\_\_\_\_  
Print Name Date

*(Attach a copy of this page for additional signatures)*